

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York
(State)

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the Bankruptcy Code

Check one:

- ☐ Chapter 7
☒ Chapter 11

Part 2: Identify the Debtor

2. Debtor's name

Corporación de Asesoría Técnica y de Producción, S.A. de C.V.

3. Other names you know the debtor has used in the last 8 years

Include any assumed names, trade names, or doing business as names.

4. Debtor's federal Employer Identification Number (EIN)

☒ Unknown

EIN

5. Debtor's address

Principal place of business

Periférico Sur 4121 colonia Fuentes del Pedregal

Number Street

alcaldía Tlalpan

Ciudad de México

City

C.P. 14140

State

ZIP Code

México

County

Mailing address, if different

Number Street

P.O. Box

City

State

ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City

State

ZIP Code

Debtor Corporación de Asesoría Técnica y de Producción, S.A. de C.V. Case number (if known) _____
Name

6. Debtor's website (URL) _____

7. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other type of debtor. Specify: _____

8. Type of debtor's business

Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the types of business listed.
☐ Unknown type of business.

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?

- ☐ No
☒ Yes. Debtor See Rider 1 Relationship _____
District _____ Date filed _____ Case number, if known _____
MM / DD / YYYY
Debtor _____ Relationship _____
District _____ Date filed _____ Case number, if known _____
MM / DD / YYYY

Part 3: Report About the Case

10. Venue

Check one:

- ☐ Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district.
☒ A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.

11. Allegations

Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).
The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).

At least one box must be checked:

- ☒ The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount.
☐ Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. Has there been a transfer of any claim against the debtor by or to any petitioner?

- ☐ No
☒ Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

Debtor Servicios y Mantenimiento del Futuro en Televisión, S.A. de C.V. Case number (if known) _____
Name

13. Each petitioner's claim	Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
	Plenisfer Investments SICAV - Destination Value Total Return	unsecured bond debt	\$ 11,600,000
	Cyrus Opportunities Master Fund II, Ltd.	unsecured bond debt	\$ 27,477,000
	Sandpiper Limited	unsecured bond debt	\$ 24,238,000
	Total of petitioners' claims		\$ 63,315,000

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4: Request for Relief

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative

Name and mailing address of petitioner

Plenisfer Investments SICAV - Destination Value Total Return
Name
49 Avenue J.F. Kennedy
Number Street
Luxembourg, Grand Duchy of Luxembourg L-1855
City State ZIP Code

Name and mailing address of petitioner's representative, if any

Plenisfer Investments SGR S.p.A.
Name
Via Niccolo Machiavelli 4
Number Street
Trieste Italy 34132
City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/20/2023
MM / DD / YYYY

X s/ Giordano Giacomo Salvatore Lombardo, CEO
Signature of petitioner or representative, including representative's title

Attorneys

Michael Stamer
Printed name
Akin Gump Strauss Hauer & Feld LLP
Firm name, if any
One Bryant Park
Number Street
New York NY 10036
City State ZIP Code
Contact phone 212-872-1000 Email mstamer@akingump.com
Bar number 036791989
State New York

X s/ Michael Stamer
Signature of attorney

Date signed 3/20/2023
MM / DD / YYYY

Debtor Corporación de Asesoría Técnica y de Producción, S.A. de C.V. Case number (if known) _____
Name

Name and mailing address of petitioner

Cyrus Opportunities Master Fund II, Ltd.

Name

65 East 55th Street, 35th Floor

Number Street

New York

City

NY

State

10022

ZIP Code

Name and mailing address of petitioner's representative, if any

Cyrus Capital Partners, L.P.

Name

65 East 55th Street, 35th Floor

Number Street

New York

City

NY

State

10022

ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/20/2023

MM / DD / YYYY

☒ s/ Anthony C. Scire, CFO of Cyrus Capital Partners, L.P.

Signature of petitioner or representative, including representative's title

Michael Stamer

Printed name

Akin Gump Strauss Hauer & Feld LLP

Firm name, if any

One Bryant Park

Number Street

New York

City

NY

State

10036

ZIP Code

Contact phone 212-872-1000 Email mstamer@akingump.com

Bar number 036791989

State New York

☒ s/ Michael Stamer

Signature of attorney

Date signed 3/20/2023

MM / DD / YYYY

Name and mailing address of petitioner

Sandpiper Limited

Name

89 Nexus Way, 2nd Floor Camana Bay, P.O. Box 31105

Number Street

Grand Cayman

City

KY1-1205 Cayman Islands

State

ZIP Code

Name and mailing address of petitioner's representative, if any

Contrarian Capital Management, LLC

Name

411 West Putnam Ave. #425

Number Street

Greenwich

City

CT

State

06830

ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/20/2023

MM / DD / YYYY

☒ s/ Lewis Schwartz, Director

Signature of petitioner or representative, including representative's title

Michael Stamer

Printed name

Akin Gump Strauss Hauer & Feld LLP

Firm name, if any

One Bryant Park

Number Street

New York

City

NY

State

10036

ZIP Code

Contact phone 212-872-1000 Email mstamer@akingump.com

Bar number 036791989

State New York

☒ s/ Michael Stamer

Signature of attorney

Date signed 3/20/2023

MM / DD / YYYY

RIDER 1

Pending Bankruptcy Cases Filed by the Petitioning Creditors

As of the date hereof, each of the petitioning creditors Plenisfer Investments SICAV – Destination Value Total Return, Cyrus Opportunities Master Fund II, Ltd. and Sandpiper Limited (the “Petitioning Creditors”) filed involuntary chapter 11 petitions in the Bankruptcy Court for the Southern District of New York under section 303 of chapter 11 of title 11 of the United States Code against each of the entities listed below (the “Debtors”). The Petitioning Creditors will move for joint administration of these cases under the case number assigned to the chapter 11 case of TV Azteca, S.A.B. de C.V.

1. TV Azteca, S.A.B. de C.V.
2. Alta Empresa, S.A. de C.V.
3. Asesoría Especializada En Aviación, S.A. de C.V.
4. Equipo de Futbol Mazatlan, S.A. de C.V.
5. Producciones Dopamina, S.A. de C.V.
6. Azteca Records, S.A. de C.V.
7. Ganador Azteca, S.A.P.I. de C.V.
8. Operadora Mexicana De Televisión, S.A. de C.V.
9. Azteca Sports Rights LLC
10. Producciones Azteca Digital, S.A. de C.V.
11. Producciones Especializadas, S.A. de C.V.
12. Productora De Televisión Regional De Tv Azteca, S.A. de C.V.
13. Promotora de Futbol Rojinegros, S.A. de C.V.
14. Mazatlan Promotora de Futbol, S.A. de C.V.
15. Publicidad Especializada en Medios de Comunicación de TV Azteca, S.A. de C.V.
16. S.C.I. de México, S.A. de C.V.
17. Servicios Aéreos Noticiosos, S.A. de C.V.
18. Servicios Especializados Taz, S.A. de C.V.
19. Servicios y Mantenimiento del Futuro en Televisión, S.A. de C.V.
20. Corporación de Asesoría Técnica y de Producción, S.A. de C.V.
21. Editorial Mandarina, S.A. de C.V.
22. Multimedia, Espectáculos y Atracciones, S.A. de C.V.
23. Servicios Foráneos de Administración, S.A. de C.V.
24. Servicios Locales De Producción, S.A. de C.V.
25. Azteca International Corporation
26. Stations Group, LLC
27. TV Azteca Honduras, S.A. de C.V.
28. Comercializadora de Televisión de Honduras, S.A. de C.V.
29. Incotel S.A.
30. TVA Guatemala S.A.
31. Lasimex, S.A. de C.V.
32. TV Azteca Global, S.L.U.
33. Azteca Comunicaciones Perú, S.A.C.
34. Redes Opticas, S.A.C.
35. Televisora del Valle de México, S.A. de C.V.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

CORPORACIÓN DE ASESORÍA TÉCNICA Y DE
PRODUCCIÓN, S.A. DE C.V.,

Alleged Debtor.

Chapter 11

Case No. 23-_____ (____)

**DECLARATION OF PLENISFER INVESTMENTS SGR S.P.A. ON BEHALF OF
PLENISFER INVESTMENTS SICAV - DESTINATION VALUE TOTAL RETURN
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 1003(A)**

Pursuant to 28 U.S.C. § 1746, Giordano Giacomo Salvatore Lombardo declares as follows:

1. I make this declaration on behalf of Plenisfer Investments SICAV - Destination Value Total Return (“Petitioning Creditor”) in the above-captioned involuntary chapter 11 case (the “Bankruptcy Case”) filed by Petitioning Creditor and other petitioning creditors against Corporación de Asesoría Técnica y de Producción, S.A. de C.V. (the “Debtor”). I am fully familiar with the facts set forth herein either through my own personal knowledge or through a review of documents related to Petitioning Creditor’s claims against the Debtor. If called to testify in connection with the Bankruptcy Case, the following would constitute my testimony.

2. I am the Chief Executive Officer of Plenisfer Investments SGR S.p.A., the manager and authorized signatory of the Petitioning Creditor.

3. Petitioning Creditor holds claims against Debtor in the aggregate principal amount of at least \$11,600,000.00 based upon certain of its holdings of the 8.25% senior unsecured notes due 2024 issued by debtor TV Azteca, S.A.B. de C.V. under that certain Indenture, dated as of August 9, 2017 (the “Notes”) and guaranteed by Debtor. Petitioning Creditor’s holdings of Notes that are being relied upon for the purpose of satisfying the requirement of 11 U.S.C. § 303(b)(1)

were acquired between November 9, 2021 and October 3, 2022, as reflected in the attached documents.

4. Petitioning Creditor also holds claims for accrued but unpaid interest on the Notes that are being relied upon for the purpose of satisfying the requirements of 11 U.S.C. § 303(b)(1), plus applicable fees, costs and other charges.

5. Petitioner did not purchase the Notes for the purpose of commencing this case under the Bankruptcy Code.

6. Petitioning Creditor acquired its claims on the open market for investment purposes and not for the purpose of commencing the Bankruptcy Case.

7. Petitioning Creditor may also hold other claims against Debtor based upon its holdings of other securities or debt instruments of Debtor.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this 20th day of March, 2022.

By: s/Gordano Giacomo Salvatore Lombardo
Giordano Giacomo Salvatore Lombardo
Chief Executive Officer

www.statestreet.com

**Certified position of TV AZTECA SA DE CV – ISIN XS1662406468 on fund GNQK -
Plenisfer Destination VAL. T.R - as of 14th of March 2023**

Fund	Security Name	Investment Type Name	Isin	SS Asset ID	Settle Loc	Traded	Available
GNQK	TV AZTECA SA DE CV	CORPORATE BONDS	XS1662406468	P9423FBL2	EUR - EUROCLEAR	11,600,000.000	11,600,000.000

RE: Missing Confirmation TV AZTECA SA DE CV 8.250% 08/09/24 - XS1662406468 - Trade Date November 9

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Wed 10/11/2021 19:32

To:

Trade	Trade Date	Settlement Date	Security ISIN	Security Name	Nominal	Price (D)	Currency	Cash	Market	Account	COUNTERPARTY
	9-Nov-21	12-Nov-21	XS1662406468	TZA 8	3,000,000		USD	2,190,000.00	EUROCLEAR	49489	PLENISFER INVESTMENT

De:

Enviado el: Wednesday, November 10, 2021 9:25 AM

Para:

CC:

Asunto: RE: Missing Confirmation TV AZTECA SA DE CV 8.250% 08/09/24 - XS1662406468 - Trade Date November 9

ATENCIÓN: Este correo es externo a BALANZ. No abras links o adjuntos a menos que reconozcas al remitente y el contenido sea seguro.

Hello Team,

Can you kindly provide the confirmation of the Trade mentioned below?

Thanks and regards,


Middle Office SpecialistVia Sassetti 32,


From:

Sent: 10 November 2021 09:50

To:

Cc:

Subject: Missing Confirmation TV AZTECA SA DE CV 8.250% 08/09/24 - XS1662406468 - Trade Date November 9

Good morning Team,

We are missing to receive the confirmation for below trade done yesterday :

Can you please check on your side and send it to us as soon as possible?

Sent : 11/09/21 17:43 UTC Trade Date : 11/09/21 17:42 UTC
Customer : [REDACTED] @ PLENI CUSIP : A05163149
Trader : [REDACTED] ISIN : XS1662406468
At : [REDACTED] Issuer : TV AZTECA SA DE CV
SELLS : 3MM of TZA 8 1/4 08/09/24 Dated : 08/09/17

Price : [REDACTED] Coupon : 8.25
Yield : 20.730231 Maturity : 08/09/24
Settlement : 11/12/21 First Coupon Date : 02/09/18
Next Call Dt : 12/09/21 Venue ID :

NOTES:

{A05163149 Corp DES<Go>}

** PRINCIPAL: USD 2,190,000.00 **
** ACCRUED (93 days): 0.00 **
** TOTAL: USD 2,190,000.00 **

Thanks and regards,

[REDACTED]

Middle Office Specialist



[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

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RE: Missing Confirmation - TV AZTECA SA DE CV 8.250% 08/09/24 - XS1662406468 - Trade Date November 19

Mon 22/11/2021 11:52

To:

Hello Agree

Trade	Trade Date	Settlement Date	Security ISIN	Security Name	Nominal	Price (D)	Currency	Cash	Market	Account	COUNTERPARTY
	19-nov-21	23-nov-21	XS1662406468	TZA 8 1/4	1,000,000		USD	733,500.00	EUROCLEAR	49489	PLENISFER INVESTMENT

De:

Enviado el: Monday, November 22, 2021 6:07 AM

Para:

CC:

Asunto: Missing Confirmation - TV AZTECA SA DE CV 8.250% 08/09/24 - XS1662406468 - Trade Date November 19

ATENCIÓN: Este correo es externo a . No abras links o adjuntos a menos que reconozcas al remitente y el contenido sea seguro.

Good morning Team,

We are missing to receive the confirmation for below trade done on Friday November 19

Can you please check on your side and send it to us as soon as possible?

Sent : 11/19/21 15:12 UTC Trade Date : 11/19/21 15:12 UTC
 Customer : @ PLENI CUSIP : A05163149
 Trader : ISIN : XS1662406468
 At : Issuer : TV AZTECA SA DE CV
 SELLS : 1MM of TZA 8 1/4 08/09/24 Dated : 08/09/17

Price :
 Yield : 20.785400
 Settlement : 11/23/21
 Next Call Dt : 12/20/21
 Coupon : 8.25
 Maturity : 08/09/24
 First Coupon Date : 02/09/18
 Venue ID :

NOTES:

{A05163149 Corp DES<Go>}

** PRINCIPAL: USD 733,500.00 **
 ** ACCRUED (104 days): 0.00 **
 ** TOTAL: USD 733,500.00 **

Thanks and regards,

[REDACTED]

Middle Office Specialist



[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

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Plenisfer/BCP - Trade 11/22 - Confirmation - 400K

[REDACTED]

Mon 22/11/2021 20:39

To: [REDACTED]

Dear all,

Please find trade confirmation

BCP – EC#98730

Plenisfer Investments - ? – please confirm

ID : XS1662406468 *Trade Ticket* As of Date: 11/22/2021 10:35:14

TRDR/SLS : [REDACTED]

Settlement : 11/24/2021

SELLS : 400 (M)

ISSUER:TV AZTECA SA DE CV

Security : TZA 8 ¼ 08/09/24

Price : [REDACTED] Yield:0.000000 Yield to: 8/9/2024 at 100.00

Total USD 293,800.00

Thank you!

This email was sent on behalf of [REDACTED].

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]



Please consider the environment before printing this e mail.

From: [REDACTED]**Sent:** Monday, November 22, 2021 3:36 PM**To:** [REDACTED]**Cc:** [REDACTED]**Subject:** Fund GNQK - Missing Confirmation - TV AZTECA SA DE CV 8.250% 08/09/24 ISIN XS1662406468 - Trade Date November 22

Good afternoon Team,

We are missing to receive the confirmation for below trade done today – November 22



Can you please check on your side and send it to us as soon as possible?
Please also confirm your SSI's

Thanks and regards,

[REDACTED]

Middle Office Specialist



[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Plenisfer/BCP - Trade 11/24 - Confirmation - 4.46M

[REDACTED]

Wed 24/11/2021 17:37

To: [REDACTED]

Dear all,

Please find trade confirmation

[REDACTED] – EC#98730

Plenisfer – EC#49489 (p)

ID : XS1662406468 *Trade Ticket* As of Date: 11/24/2021 12:05:13

TRDR/SLS : [REDACTED] Settlement : 11/29/2021

SELLS : 4460 (M) ISSUER:TV AZTECA SA DE CV

Security : TZA 8 ¼ 08/09/24

Price : [REDACTED] Yield:0.000000 Yield to: 8/9/2024 at 100.00

Total USD 3,278,100.00

Thank you!

This email was sent on behalf of [REDACTED].

This email was sent on behalf of [REDACTED].

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Please consider the environment before printing this e mail.

TRADE CONFIRMATION / PLENISFER TZA 8 1/4 08/09/24

[REDACTED]

Wed 01/12/2021 09:04

To: [REDACTED]

Cc: [REDACTED]

Dear Team,

Below please find the details of the trades done with [REDACTED].

Don't hesitate in contact us in case you should need further information.

SSI: EUROCLEAR 98730

Your SSI: Euroclear 49489

TD	SD	Amount	BCP B/S VP	Security	ISIN	Code	Price	Accrued	Principal	Total	Currency
11/30/2021	12/02/2021	935,000	S	TZA 8 1/4 08/09/24	XS1662406468	ZTHREE	[REDACTED]	-	687,225.00	687,225.00	USD

[REDACTED]

[REDACTED]

TRADE CONFIRMATION / PLENISFER TZA 8 ¼ 08/09/24

[REDACTED]

Fri 03/12/2021 10:02

To: [REDACTED]

Cc: [REDACTED]

Dear Team,

Below please find the details of the trades done with [REDACTED].

Don't hesitate in contact us in case you should need further information.

SSI: EUROCLEAR 98730

Your SSI: Euroclear 49489

TD	SD	Amount	BCP B/S VP	Security	ISIN	Code	Price	Accrued	Principal	Total	Currency
12/2/2021	12/06/2021	205,000	S	TZA 8 ¼ 08/09/24	XS1662406468	ZTHREE	[REDACTED]	-	147,805.00	147,805.00	USD

[REDACTED]

[REDACTED]



STONEX FINANCIAL EUROPE S.A.

251, route d'Arlon, L-1150 Luxembourg, Grand Duchy of Luxembourg

Company Register: R.C. Lux B10821

Authorised and regulated by the Commission de Surveillance du

Secteur Financier (CSSF)

Reg. No.: P00000012

www.stonex.com

SFE LEI: 5493009FOGEUTR4HFR55

Trade Confirmation

Counterparty: PLENISFER INVESTMENTS SGR SPA

Account: PLENIS_SFE

Address: 4, Via Niccolo Machiavelli 4
Trieste, Italy
I-34132

Our Reference: 000000000565472TRL01

We confirm your BUY transaction with us in Matched Principal capacity

Trade Date: 04/08/2022
Settlement Date: 08/08/2022
Trade Time (BST): 20220804-11:49:50.000
Security Description: TZA 8.25 08/09/24
Ticker: TZA
ISIN: XS1662406468
SEDOL:
Quantity: 300,000
Venue of Execution: XOFF

Gross Price:

Net Price:

Gross Amount:

Accrued Interest

Discount Rate:

Research Commission:

Total Comm:

Total Fees:

Total Stamp:

Total Levy:

Total Tax:

Transaction Costs:

Net Settlement Amount:

Delivery Details:

(FX Rate 1 USD/USD)

Settlement Instructions:

Our Settlement Instructions:

Your Settlement Instructions:

Place of Settlement: MGTCBEBEXXX

Local Agent Bic: MGTCBEBEXXX

Euroclear Account: 49673

RE: Fund GNQK - Missing Confirmation TV AZTECA SA DE CV 8.250% 08/09/24 [ISIN XS1662406468]

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Thu 01/09/2022 15:59

To:

Apologies for the delay

Please face our EC 45808

Security: XS1662406468

Settlement: 9/6/2022

CUSIP: P9423FBL2

ISIN: XS1662406468

Security Name: TZA 8.25 08/09/24 REGS

Issuer: TV AZTECA SAB DE CV

Trade Ticket As of Date: 9/1/2022

Execution Time: 08:54:44 EST

SELLS: 300,000 Shares

Price:

Yield: 0.0000000000

Paydown Factor: 1.0000000000

Notes: SELL TO L-PLNISFE

Principal USD

159,000.00

Accrued (0 days)

0.00

Total USD

159,000.00

Many thanks

From:

Sent: 01 September 2022 16:19

To:

Cc:

Subject: RE: Fund GNQK - Missing Confirmation TV AZTECA SA DE CV 8.250% 08/09/24 [ISIN XS1662406468]

Hello Team,

Can you please send us the confirmation for the below Trade?

Sent : 09/01/22 12:42 UTC Trade Date : 09/01/22 12:41 UTC
 Customer : [REDACTED] @ PLENI CUSIP : A05163149
 Trader : [REDACTED] ISIN : XS1662406468
 At : [REDACTED] Issuer : TV AZTECA SA DE CV
 SELLS : 300M of TZA 8 $\frac{1}{4}$ 08/09/24 Dated : 08/09/17

Price : [REDACTED] Coupon : 8.25
 Yield : 44.769258 Maturity : 08/09/24
 Settlement : 09/06/22 First Coupon Date : 02/09/18
 Next Call Dt : 10/03/22 Venue ID : XOFF

NOTES:

{A05163149 Corp DES<Go>}

** PRINCIPAL: USD 159,000.00 **
 ** ACCRUED (27 days): 0.00 **
 ** TOTAL: USD 159,000.00 **

Thanks and regards,

[REDACTED]
 Middle Office Specialist



[REDACTED]
 [REDACTED]
 [REDACTED]
 [REDACTED]

From: [REDACTED]
 Sent: 01 September 2022 15:30
 To: [REDACTED]
 Cc: [REDACTED]
 Subject: Fund GNQK - Missing Confirmation TV AZTECA SA DE CV 8.250% 08/09/24 [ISIN XS1662406468]

Good afternoon Team,
 We are missing to receive the confirmation for the below Trade done today:

Fund	Sec.Type	Trans.Type	Order	ISIN	Quantity	Trade Date	Settle Date	Settle C	Price	Σ
Destination Value Fun	Bond Corpo	Buy		XS1662406468						
				TV AZTECA SA DE CV 8.250% 0						
					300,000	9/1/2022	9/6/2022	USD		

Can you kindly send it to us?

Thanks and regards,

[Redacted]

Middle Office Specialist



[Redacted]
[Redacted]
[Redacted]
[Redacted]

[Redacted]

[Redacted]
[Redacted]

[Redacted]
[Redacted]

[Redacted]
[Redacted]

[Redacted]

RE: Fund GNQK - Missing Confirmation TV AZTECA SA DE CV 8.250% 08/09/24 - ISIN XS1662406468

Tue 04/10/2022 11:51

To:

Hi team,

We should be matched soon. We are EC 24908 facing your EC 49489.

Regards,

De: MOTradeConfirms <motradeconfirms@plenisfer.com>

Enviado el: martes, 4 de octubre de 2022 08:24

Para:

CC: MOTradeConfirms <motradeconfirms@plenisfer.com>

Asunto: RE: Fund GNQK - Missing Confirmation TV AZTECA SA DE CV 8.250% 08/09/24 - ISIN XS1662406468

ATENCIÓN: Este correo es externo a [REDACTED]. No abras links o adjuntos a menos que reconozcas al remitente y el contenido sea seguro.

Good afternoon Team,

We see the trade as UNMATCHED for Counterparty Lacks Instructions.
Can you please doublecheck and confirm if all is in order on your side?

Fund	Trade Type	Security Name	Settle Loc	Trade Date	Settle Date	Isin	Executing Broker	Share Quantity	Net Amount
GNQK	BUY	TV AZTECA SA DE CV	EUR - EUROCLEAR	10/03/2022	10/04/2022	XS1662406468	BANK OF NEW YORK	1,000,000.000	507,500.00

Thanks and regards,

Middle Office Specialist



Via Sant'Andrea 10/A,
20121 Milano Italy
+39 0200644003
www.plenisfer.com

From: Operaciones - UK <[REDACTED]>

Sent: 03 October 2022 19:25

To: MOTradeConfirms <motradeconfirms@plenisfer.com>; [REDACTED]

Subject: RE: Fund GNQK - Missing Confirmation TV AZTECA SA DE CV 8.250% 08/09/24 - ISIN XS1662406468

Hi team,

We confirm the trade below. We are EC 24908 facing your EC 49489.
Our custodian releases overnight.

Trade	Trade Date	Settlement Date	Security ISIN	Security Name	Nominal	Price (D)	Currency	Amount	Market	Market Account	Counterparty
[REDACTED]	3-oct-22	4-oct-22	XS1662406468	TV AZTECA SAB DE CV	1.000.000	-	USD	507,500,00	EUROCLEAR	49489	PLENISFER

Regards,

De: MOTradeConfirms <motradeconfirms@plenisfer.com>

Enviado el: lunes, 3 de octubre de 2022 12:40

Para: Operaciones - [REDACTED]

CC: MOTradeConfirms <motradeconfirms@plenisfer.com>

Asunto: RE: Fund GNQK - Missing Confirmation TV AZTECA SA DE CV 8.250% 08/09/24 - ISIN XS1662406468

ATENCIÓN: Este correo es externo a [REDACTED]. No abras links o adjuntos a menos que reconozcas al remitente y el contenido sea seguro.

Hello Team,

Can you kindly provide the confirmation of the Trade?

Thanks and regards,

[REDACTED]

Middle Office Specialist



Via Sant'Andrea 10/A,

20121 Milano Italy

+39 0200644003

www.plenisfer.com

From: MOTradeConfirms <motradeconfirms@plenisfer.com>

Sent: 03 October 2022 16:31

To: Operaciones - [REDACTED]

Cc: MOTradeConfirms <motradeconfirms@plenisfer.com>

Subject: RE: Fund GNQK - Missing Confirmation TV AZTECA SA DE CV 8.250% 08/09/24 - ISIN XS1662406468

Hello Team,

Can you kindly provide the confirmation for the below Trade and please confirm the Settlement Instruction?

Thanks and regards,

[REDACTED]

Middle Office Specialist



Via Sant'Andrea 10/A,

20121 Milano Italy

+39 0200644003

www.plenisfer.com

From: MOTradeConfirms <motradeconfirms@plenisfer.com>

Sent: 03 October 2022 13:56

To: Operaciones - [REDACTED]

Cc: MOTradeConfirms <motradeconfirms@plenisfer.com>

Subject: Fund GNQK - Missing Confirmation TV AZTECA SA DE CV 8.250% 08/09/24 - ISIN XS1662406468

Good afternoon team,

We are missing to receive the Confirmation for below Trade done today:

We wish to settle the trade on our EUROCLEAR 49489

<Back> to Return

1) Delete 2) Resend 3) Forward 4) Retract 12) Prev 11) Next 99) Options Message: View

Status To/Cc Name Firm Name

All All All

To

Recipients 1 Read 1 Replied 0 Retracted 0

10/03/22 11:12:42 UTC+2:00

Subject VCON TRADE CONFIRMED: TZA 8 ¼ 08/09/24

Attached No Attachments

Sent : 10/03/22 09:11 UTC Trade Date : 10/03/22 09:10 UTC

Customer : @ PLENISFER CUSIP : A05163149

Trader : ISIN : XS1662406468

At : Issuer : TV AZTECA SA DE CV

SELLS : 1MM of TZA 8 ¼ 08/09/24 Dated : 08/09/17

Price : Coupon : 8.25

Yield : Maturity : 08/09/24

Settlement : 10/04/22 First Coupon Date : 02/09/18

Next Call Dt : 10/31/22 Venue ID :

NOTES:

{A05163149 Corp DES<Go>}

** PRINCIPAL: USD 507,500.00 **

** ACCRUED (55 days): 0.00 **

** TOTAL: USD 507,500.00 **

Thanks and regards,

Middle Office Specialist



Plenisfer
INVESTMENTS

Via Sant'Andrea 10/A,
20121 Milano Italy
+39 0200644003
www.plenisfer.com

Disdaimer

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

CORPORACIÓN DE ASESORÍA TÉCNICA Y DE
PRODUCCIÓN, S.A. DE C.V.,

Alleged Debtor.

Chapter 11

Case No. 23-_____ (____)

**CORPORATE OWNERSHIP STATEMENT OF PLENISFER INVESTMENTS SICAV -
DESTINATION VALUE TOTAL RETURN**

Pursuant to Rules 1010(b) and 7007.1 of the Federal Rules of Bankruptcy Procedure, and Rules 1010-1 and 7007.1-1 of the Local Bankruptcy Rules for the Southern District of New York, petitioner Plenisfer Investments SICAV - Destination Value Total Return (the “Petitioner”), states that it is an Investment Company with Variable Capital (“ICVC”) organized under the laws of Luxembourg. To the best of Petitioner’s knowledge, no publicly held corporation owns 10% or more of its equity interests.

Declaration Under Penalty of Perjury

I, the undersigned authorized representative of Plenisfer Investments SGR S.p.A., signing for and on behalf of Plenisfer Investments SICAV - Destination Value Total Return, a Petitioner in this case, declare under penalty of perjury that I have reviewed the “Corporate Ownership Statement” and that it is true and correct to the best of my knowledge, information and belief, with reliance on appropriate corporate officers.

Dated: March 20, 2023

By: /s/Gordano Giacomo Salvatore Lombardo
Giordano Giacomo Salvatore Lombardo
Chief Executive Officer

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

CORPORACIÓN DE ASESORÍA TÉCNICA Y DE
PRODUCCIÓN, S.A. DE C.V.,

Alleged Debtor.

Chapter 11

Case No. 23-_____ (____)

**DECLARATION OF ANTHONY C. SCIRE ON BEHALF OF CYRUS
OPPORTUNITIES MASTER FUND II, LTD. PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1003(a)**

Pursuant to 28 U.S.C. § 1746, Anthon C. Scire declares as follows:

1. I make this declaration on behalf of Cyrus Opportunities Master Fund II, Ltd. (“Petitioning Creditor”) in the above-captioned involuntary chapter 11 case (the “Bankruptcy Case”) filed by Petitioning Creditor and other petitioning creditors against Corporación de Asesoría Técnica y de Producción, S.A. de C.V. (the “Debtor”). I am fully familiar with the facts set forth herein either through my own personal knowledge or through a review of documents related to Petitioning Creditor’s claims against the Debtor. If called to testify in connection with the Bankruptcy Case, the following would constitute my testimony.

2. I am the Chief Financial Officer of the investment manager of Cyrus Opportunities Master Fund II, Ltd.

3. Petitioning Creditor holds claims against Debtor in the aggregate principal amount of at least \$27,477,000 based upon certain of its holdings of the 8.25% senior unsecured notes due 2024 issued by debtor TV Azteca, S.A.B. de C.V. under that certain Indenture, dated as of August 9, 2017 (the “Notes”) and guaranteed by Debtor. Petitioning Creditor’s holdings of Notes that are being relied upon for the purpose of satisfying the requirement of 11 U.S.C. § 303(b)(1) were

acquired on November 31, 2021, December 1, 2021, December 9, 2021, December 10, 2021, May 9, 2022, May 11, 2022, September 20, 2022, October 26, 2022 and November 8, 2022, as reflected in the attached documents.

4. Petitioning Creditor also holds claims for accrued but unpaid interest on the Notes that are being relied upon for the purpose of satisfying the requirements of 11 U.S.C. § 303(b)(1), plus applicable fees, costs and other charges.

5. Petition did not purchase the Notes for the purpose of commencing this case under the Bankruptcy Code.

6. Petitioning Creditor acquired its claims on the open market for investment purposes and not for the purpose of commencing the Bankruptcy Case.

7. Petitioning Creditor may also hold other claims against Debtor based upon its holdings of other securities or debt instruments of Debtor.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this 20th day of March, 2023.

By: s/Anthony C. Scire
Anthony C. Scire
Chief Financial Officer of Cyrus Capital
Partners, L.P., the investment manager of Cyrus
Opportunities Master Fund II, Ltd.

Advisor: CYRUS
Fund: ALL
Business Date: Mar 10, 2023
Run Date: Mar 11, 2023 02:51 AM EST

Custody Position AR=301508.18

GLOBAL
SECURITIES
SERVICES



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Description	Investment	Long/Short Code	Trade Date Quantity	Pending Quantity	Local Currency	Market Price(Local) ¹	Market Price(Base)	Market Value(local)	Market Value(Base)	Isin	Sedol	Cusip	Symbol
CYRUS • ALL • USD (Cont.)													
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	I	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	I	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
TV AZTECA S.A.B. DE C.V. 8.25% 08/09/2024 USD PVT REGS SR LIEN	BD93Q57	L	96,872,000	400000.00	USD	[REDACTED]	[REDACTED]	43,049,916.8000	43,049,916 8000	XS1662406468	BD93Q57	9LN09J4C0	AB0Q6I
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	I	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

¹ * Indicates Stale Price

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Statement of Account With
GOLDMAN SACHS & CO. LLC
 200 West Street, New York, NEW YORK 10282-2198, UNITED STATES

ACCOUNT NO	STATEMENT PERIOD	PAGE
002-08224-6	FROM 01 Nov 2021 TO 30 Nov 2021	21 of 38

TRADE DATE	SETTLE DATE	ACTION	QUANTITY	DESCRIPTION	PRICE	DEBIT	CREDIT	CCY	A/C TYPE
ACCOUNT ACTIVITY - SECURITIES PURCHASED AND SOLD (Cont.)									
EMERGING DEBT MARKETS (Cont.)									
US Dollar (Cont.)									
TRADED THIS PERIOD AND SETTLING IN FUTURE (Cont.)									
				TV AZTECA S.A.B. DE C.V.					
				8.25% 08/09/2024 USD					
				CUSIP: 9LN09J4C0					
				ISIN: XS1662406468					
				FITCH:C					
30 Nov 2021	02 Dec 2021	BUY	3,936,000	129556331				- USD	MGNL
TOTAL TRADED THIS PERIOD AND SETTLING IN FUTURE									
TOTAL US Dollar									

HIGH YIELD

US Dollar

PREF STOCK

Euro

TRADED AND SETTLED IN THIS PERIOD

Age Group	Male	Female	Other
18-24	45%	55%	0%
25-34	40%	60%	0%
35-44	35%	65%	0%
45-54	30%	70%	0%
55-64	25%	75%	0%

US Dollar

TRADE DATE IN PRIOR PERIOD

Age Group	Percentage
18-29	80%
30-49	75%
50-64	65%
65-74	55%
75+	45%

TRADED AND SETTLED IN THIS PERIOD[illegible]

Statement of Account With
GOLDMAN SACHS & CO. LLC
200 West Street, New York, NEW YORK 10282-2198, UNITED STATES

ACCOUNT NO	STATEMENT PERIOD	PAGE
002-08224-6	FROM 01 Dec 2021 TO 31 Dec 2021	20 of 38

[illegible]

HIGH YIELD

UK Pound Sterling

TRADED AND SETTLED IN THIS PERIOD

Statement of Account With
GOLDMAN SACHS & CO. LLC
200 West Street, New York, NEW YORK 10282-2198, UNITED STATES

ACCOUNT NO	STATEMENT PERIOD	PAGE
002-08224-6	FROM 01 May 2022 TO 31 May 2022	23 of 42

[illegible]

FICC - OTHER

Swiss Franc

TRADED THIS PERIOD AND SETTLING IN FUTURE

Month	Number of People
January	20
February	10
March	25
April	30
May	40
June	60
July	100
August	90
September	50
October	30
November	20
December	15

HIGH YIELD

UK Pound Sterling

TRADED AND SETTLED IN THIS PERIOD

ACCOUNT NO
002-08224-6

STATEMENT PERIOD
FROM 01 Sep 2022 TO 30 Sep 2022

PAGE
19 of 36

[illegible]

Statement of Account With
GOLDMAN SACHS & CO. LLC
200 West Street, New York, NEW YORK 10282-2198, UNITED STATES

ACCOUNT NO	STATEMENT PERIOD	PAGE
002-08224-6	FROM 01 Oct 2022 TO 31 Oct 2022	19 of 38

TRADE DATE	SETTLE DATE	ACTION	QUANTITY	DESCRIPTION	PRICE	DEBIT	CREDIT	CCY	A/C TYPE
ACCOUNT ACTIVITY - SECURITIES PURCHASED AND SOLD (Cont.)									
EMERGING DEBT MARKETS									
US Dollar									
TRADED AND SETTLED IN THIS PERIOD									
				TV AZTECA S.A.B. DE C.V. 8.25% 08/09/2024 USD CUSIP: 9LN09J4C0 ISIN: XS1662406468 FITCH:C					
26 Oct 2022	28 Oct 2022	BUY	4,065,000	170188395				- USD	MGNL
TOTAL TRADED AND SETTLED IN THIS PERIOD								USD	
TOTAL US Dollar								USD	

HIGH YIELD

UK Pound Sterling

TRADED AND SETTLED IN THIS PERIOD

Population pyramid for the United Kingdom, 1996. The chart displays the population distribution by age and sex. The population is concentrated in the 15-64 age range, with a significant peak in the 25-34 age group. The population decreases significantly in the 65+ age group.

Age Group	Male Population (000)	Female Population (000)
0-4	100	100
5-9	100	100
10-14	100	100
15-19	100	100
20-24	100	100
25-29	100	100
30-34	100	100
35-39	100	100
40-44	100	100
45-49	100	100
50-54	100	100
55-59	100	100
60-64	100	100
65-69	100	100
70-74	100	100
75-79	100	100
80-84	100	100
85-89	100	100
90-94	100	100
95-99	100	100
100+	100	100

Statement of Account With
GOLDMAN SACHS & CO. LLC
200 West Street, New York, NEW YORK 10282-2198, UNITED STATES

ACCOUNT NO	STATEMENT PERIOD	PAGE
002-08224-6	FROM 01 Nov 2022 TO 30 Nov 2022	20 of 37

[illegible]

EMERGING DEBT MARKETS

US Dollar

TRADED AND SETTLED IN THIS PERIOD

TV AZTECA S.A.B. DE C.V.
8.25% 08/09/2024 USD
CUSIP: 9LN09J4C0
ISIN: XS1662406468
FITCH:C

08 Nov 2022	10 Nov 2022	BUY	392,000	171853686				- USD	MGNL
TOTAL TRADED AND SETTLED IN THIS PERIOD									
TOTAL US Dollar									

HIGH YIELD

UK Pound Sterling

TRADED AND SETTLED IN THIS PERIOD

Age Group	Very satisfied	Satisfied	Not satisfied
16-17	~1,000	~1,000	~1,000
18-24	~1,000	~1,000	~1,000
25-34	~1,000	~1,000	~1,000
35-44	~1,000	~1,000	~1,000
45-54	~1,000	~1,000	~1,000
55-64	~1,000	~1,000	~1,000
65-74	~1,000	~1,000	~1,000
75-84	~1,000	~1,000	~1,000
85+	~1,000	~1,000	~1,000

US Dollar

TRADED AND SETTLED IN THIS PERIOD

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

CORPORACIÓN DE ASESORÍA TÉCNICA Y DE
PRODUCCIÓN, S.A. DE C.V.,

Alleged Debtor.

Chapter 11

Case No. 23-_____ (____)

**CORPORATE OWNERSHIP STATEMENT OF
CYRUS OPPORTUNITIES MASTER FUND II, LTD.**

Pursuant to Rules 1010(b) and 7007.1 of the Federal Rules of Bankruptcy Procedure, and Rules 1010-1 and 7007.1-1 of the Local Bankruptcy Rules for the Southern District of New York, petitioner Cyrus Opportunities Master Fund II, Ltd. (the “Petitioner”), states that it is an exempted limited company organized under the laws of the Cayman Islands. To the best of Petitioner’s knowledge, no publicly held corporation owns 10% or more of its equity interests.

Declaration Under Penalty of Perjury

I, the undersigned authorized representative of Cyrus Opportunities Master Fund II, Ltd., a Petitioner in this case, declare under penalty of perjury that I have reviewed the “Corporate Ownership Statement” and that it is true and correct to the best of my knowledge, information and belief, with reliance on appropriate corporate officers.

Dated: March 20, 2023

By: s/Anthony C. Scire

Anthony C. Scire
Chief Financial Officer of Cyrus Capital
Partners, L.P., the investment manager of Cyrus
Opportunities Master Fund II, Ltd.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

CORPORACIÓN DE ASESORÍA TÉCNICA Y DE
PRODUCCIÓN, S.A. DE C.V.,

Alleged Debtor.

Chapter 11

Case No. 23-_____ (____)

**DECLARATION OF CONTRARIAN CAPITAL MANAGEMENT, LLC ON BEHALF
OF SANDPIPER LIMITED PURSUANT TO FEDERAL RULE
OF BANKRUPTCY PROCEDURE 1003(a)**

Pursuant to 28 U.S.C. § 1746, Lewis Schwartz declares as follows:

1. I make this declaration on behalf of Sandpiper Limited (“Petitioning Creditor”) in the above-captioned involuntary chapter 11 case (the “Bankruptcy Case”) filed by Petitioning Creditor and other petitioning creditors against Corporación de Asesoría Técnica y de Producción, S.A. de C.V. (the “Debtor”). I am fully familiar with the facts set forth herein either through my own personal knowledge or through a review of documents related to Petitioning Creditor’s claims against the Debtor. If called to testify in connection with the Bankruptcy Case, the following would constitute my testimony.

2. I am the Director of Sandpiper Limited.

3. Petitioning Creditor holds claims against Debtor in the aggregate principal amount of at least \$24,238,000 based upon certain of its holdings of the 8.25% senior unsecured notes due 2024 issued by debtor TV Azteca, S.A.B. de C.V. under that certain Indenture, dated as of August 9, 2017 (the “Notes”) and guaranteed by Debtor. An affiliate of Petitioning Creditor (the “Original Beneficial Owner”) transferred its ownership of the Notes to Petitioning Creditor on March 13, 2023. Petitioning Creditor’s holdings of Notes that are being relied upon for the purpose of

satisfying the requirement of 11 U.S.C. § 303(b)(1) were acquired by the Original Beneficial Owner on February 10, 2021 to November 15, 2022, as reflected in the attached documents.

4. Petitioning Creditor also holds claims for accrued but unpaid interest on the Notes that are being relied upon for the purpose of satisfying the requirements of 11 U.S.C. § 303(b)(1), plus applicable fees, costs and other charges.

5. Neither Petitioning Creditor nor the Original Beneficial Owner purchased the Notes in the open market for the purpose of commencing this case under the Bankruptcy Code.

6. The Original Beneficial Owner acquired its claims on the open market for investment purposes and not for the purpose of commencing the Bankruptcy Case.

7. Petitioning Creditor may also hold other claims against Debtor based upon its holdings of other securities or debt instruments of Debtor.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this 20th day of March, 2023.

By: s/ Lewis Schwartz
Lewis Schwartz
Director

Security Description	Symbol	CUSIP	MarketPrice	Local Currency				USD (US Dollar)			
	WF Sec ID	ISIN		Trade Date		Settle Date		Trade Date		Settle Date	
				Quantity	Market Value	Quantity	Market Value	Quantity	Market Value	Quantity	Market Value

Account: SANDPIPER LIMITED (2MA01227)

Margin Account

EUR (Euro) EUR/USD FX Rate: 1.05860

Long Corporate Debt

TV AZTECA SA DE CV 8.25 08/09/2024		P9423FBL2	42.44	24,238,000.00	10,285,466.04	24,238,000.00	10,285,466.04	24,238,000.00	10,888,194.35	24,238,000.00	10,888,194.35
	43743086	XS1662406468									

Long Corporate Debt :	10,285,466.04	10,285,466.04	10,888,194.35	10,888,194.35
Long Total :	10,285,466.04	10,285,466.04	10,888,194.35	10,888,194.35
Net EUR (Euro) :	10,285,466.04	10,285,466.04	10,888,194.35	10,888,194.35
Net Margin Account:			10,888,194.35	10,888,194.35
Net Account: SANDPIPER LIMITED (2MA01227):			10,888,194.35	10,888,194.35
Net in Reporting Currency (USD) :			10,888,194.35	10,888,194.35

Security Description	Currency	FX Rate	Local Currency				USD (US Dollar)			
			Trade Date		Settle Date		Trade Date		Settle Date	
			Long Market	Short Market Value	Long Market Value	Short Market Value	Long Market Value	Short Market Value	Long Market Value	Short Market Value

Investment Summary

Account: SANDPIPER LIMITED (2MA01227)

Margin Account										
Fixed Income	EUR	1.05860	10,285,466.04	0.00	10,285,466.04	0.00	10,888,194.35	0.00	10,888,194.35	0.00
Total Margin Account:							10,888,194.35	0.00	10,888,194.35	0.00
Total Account: SANDPIPER LIMITED (2MA01227):							10,888,194.35	0.00	10,888,194.35	0.00
Net Investment Summary:							10,888,194.35	0.00	10,888,194.35	0.00

Cash Dr.(Cr.) Balances *

Account: SANDPIPER LIMITED (2MA01227)

Cash Account										
Euro	EUR	1.05860	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Cash Account:							0.00	0.00	0.00	0.00
Total Account: SANDPIPER LIMITED (2MA01227):							0.00	0.00	0.00	0.00
Net Cash Dr.(Cr.) Balances *:							0.00	0.00	0.00	0.00
Net Investments and Cash Dr.(Cr.) Balances :							10,888,194.35		10,888,194.35	

Security Description			Local Currency				USD (US Dollar)			
			Trade Date		Settle Date		Trade Date		Settle Date	
			Long Market Value	Short Market Value	Long Market Value	Short Market Value	Long Market Value	Short Market Value	Long Market Value	Short Market Value
Grand Total all Accounts(SANDPIPER LIMITED)										
Investment Summary										
Margin Account										
Fixed Income	EUR	1.05860	10,285,466.04	0.00	10,285,466.04	0.00	10,888,194.35	0.00	10,888,194.35	0.00
Total Margin Account :							10,888,194.35	0.00	10,888,194.35	0.00
Grand Total Net Investment Summary:							10,888,194.35	0.00	10,888,194.35	0.00
Cash Dr.(Cr.) Balances *										
Cash Account										
Euro	EUR	1.05860	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Net EUR Balance :			0.00	0.00	0.00	0.00				
Total Cash Account :							0.00	0.00	0.00	0.00
Grand Total Net Cash Dr.(Cr.) Balances *:							0.00	0.00	0.00	0.00
Net USD Cash Balance :							0.00	0.00	0.00	0.00
Grand Total Net Investments and Cash Dr.(Cr.) Balances :							10,888,194.35		10,888,194.35	

* Cash Balances are provided from a Custodian's perspective, whereby client's Debit balances are positive and Credit balances are negative.

Parameters Used:

Page Count:	4
Record Count:	3
Report Period:	March 15, 2023
Date Format:	MM/DD/YYYY
Reporting Currency:	USD
Entity:	Account: SANDPIPER LIMITED (2MA01227)
Account:	2MA01227

**UCP - Not an actual currency, amount provided by Client

Disclaimer:
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TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
02/10/2021	02/12/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	650,000.00	[REDACTED]				281,125.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-0.9999999	62.77%	408,000.00	176,460.00	62.77%	0.00			176,460.00		USD	BS Equity	Gross Exposure Limit (*Max)	5,055,439.98		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
04/30/2021	05/04/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	1,500,000.00	[REDACTED]				738,750.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-0.9999994	93.13%	1,397,000.00	688,022.50	93.13%				688,022.50		USD	BS Equity	Gross Exposure Limit (*Max)	13,044,230.38		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
04/30/2021	05/04/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	1,500,000.00	[REDACTED]				738,750.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-0.9999994	62.60%	939,000.00	462,457.50	62.60%				462,457.50		USD	BS Equity	Gross Exposure Limit (*Max)	11,647,230.38		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
06/02/2021	06/04/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	344,000.00	[REDACTED]				170,280.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-1.0000006	46.51%	160,000.00	79,200.00	46.51%				79,200.00		USD	BS Equity	Gross Exposure Limit (*Max)	11,997,854.29		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
06/02/2021	06/04/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	400,000.00	[REDACTED]				198,000.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-1.0000006	64.25%	257,000.00	127,215.00	64.25%				127,215.00		USD	BS Equity	Gross Exposure Limit (*Max)	11,837,854.29		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
06/04/2021	06/08/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	200,000.00	[REDACTED]				98,800.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-1.0000006	47.00%	94,000.00	46,436.00	47.00%				46,436.00		USD	BS Equity	Gross Exposure Limit (*Max)	25,127,982.18		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
06/10/2021	06/14/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	200,000.00	[REDACTED]				98,800.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-1.0000006	62.50%	125,000.00	61,750.00	62.50%				61,750.00		USD	BS Equity	Gross Exposure Limit (*Max)	37,964,908.04		
Totals																

Additional Notes

Identifiers			
Geneva Code	[REDACTED]	[REDACTED]	[REDACTED]
CUSIP	[REDACTED]	[REDACTED]	[REDACTED]
ISIN	[REDACTED]	[REDACTED]	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
06/29/2021	07/01/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	1,000,000.00	[REDACTED]				502,500.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-1.00000004	58.00%	580,000.00	291,450.00	58.00%				291,450.00		USD	BS Equity	Gross Exposure Limit (*Max)	75,848,434.67		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
07/01/2021	07/06/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	4,000,000.00	[REDACTED]				2,010,000.00		USD	Tim Lantz	[REDACTED]

Portfolio	AUM + Cash		Allocation Quantity	Allocation Principal Amount		Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Limits		Override Code	Comments
	\$ (MM's)	%	(Qty or Par)	\$	%								Condition	\$		
cem	-0.9999994	61.68%	2,467,000.00	1,239,667.50	61.68%				1,239,667.50		USD	BS Equity	Gross Exposure Limit (*Max)	32,403,155.97		
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]				[REDACTED]		[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]		
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]				[REDACTED]		[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]		
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]				[REDACTED]		[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]		
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]				[REDACTED]		[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]		
Totals		[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]				[REDACTED]	[REDACTED]				[REDACTED]		

Additional Notes

Identifiers			
Geneva Code	[REDACTED]	[REDACTED]	[REDACTED]
CUSIP	[REDACTED]	[REDACTED]	[REDACTED]
ISIN	[REDACTED]	[REDACTED]	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
07/09/2021	07/13/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	2,000,000.00	[REDACTED]				1,005,000.00		USD	Tim Lantz	[REDACTED]

Portfolio	AUM + Cash		Allocation Quantity	Allocation Principal Amount		Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Limits		Override Code	Comments
	\$ (MM's)	%	(Qty or Par)	\$	%								Condition	\$		
cem	-0.9999994	72.30%	1,446,000.00	726,615.00	72.30%				726,615.00		USD	BS Equity	Gross Exposure Limit (*Max)	3,281,263.22		
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]				[REDACTED]		[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]		
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]				[REDACTED]		[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]		
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]				[REDACTED]		[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
11/05/2021	11/09/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	3,000,000.00	[REDACTED]				2,186,250.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-0.9999994	59.17%	1,775,000.00	1,293,531.25	59.17%				1,293,531.25		USD	BS Equity	Gross Exposure Limit (*Max)	67,128,902.23		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
11/05/2021	11/09/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	2,000,000.00	[REDACTED]				1,450,000.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-0.9999994	56.80%	1,136,000.00	823,600.00	56.80%				823,600.00		USD	BS Equity	Gross Exposure Limit (*Max)	68,901,672.53		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
11/05/2021	11/09/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	4,000,000.00	[REDACTED]				2,910,000.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-0.9999994	62.58%	2,503,000.00	1,820,932.50	62.58%				1,820,932.50		USD	BS Equity	Gross Exposure Limit (*Max)	67,765,672.53		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
11/08/2021	11/10/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	3,514,000.00	[REDACTED]				2,556,435.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-0.9999994	62.55%	2,198,000.00	1,599,045.00	62.55%				1,599,045.00		USD	BS Equity	Gross Exposure Limit (*Max)	62,725,081.64		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
11/09/2021	11/12/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	2,375,000.00	[REDACTED]				1,731,375.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-0.9999994	62.57%	1,486,000.00	1,083,294.00	62.57%				1,083,294.00		USD	BS Equity	Gross Exposure Limit (*Max)	53,079,517.11		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
11/10/2021	11/15/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	1,000,000.00	[REDACTED]				726,250.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-0.9999994	62.70%	627,000.00	455,358.75	62.70%				455,358.75		USD	BS Equity	Gross Exposure Limit (*Max)	50,017,522.77		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
11/17/2021	11/19/2021	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	1,150,000.00	[REDACTED]				839,500.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-0.9999994	62.96%	724,000.00	528,520.00	62.96%				528,520.00		USD	BS Equity	Gross Exposure Limit (*Max)	39,301,084.73		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
11/07/2022	11/09/2022	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	1,700,000.00	[REDACTED]				836,400.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-1.00000048	12.47%	212,000.00	104,304.00	12.47%				104,304.00		USD	BS Equity	Gross Exposure Limit (*Max)	3,572,781.63		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
11/08/2022	11/10/2022	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	7,680,000.00	[REDACTED]				3,753,600.00		USD	Tim Lantz	[REDACTED]

	AUM + Cash		Allocation Quantity	Allocation Principal Amount									Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-1.00000048	72.29%	5,552,000.00	2,713,540.00	72.29%				2,713,540.00		USD	BS Equity	Gross Exposure Limit (*Max)	16,187,078.01		
Totals																

Additional Notes

Identifiers	
Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]



TRADE ALLOCATION FORM

Trade ID: [REDACTED]

Trade Date	Settle Date	Action	Asset Name	Amount	Price (LC)	Price (\$)	Commission Type	Comm. Rate	Net Money (LC)	Net Money (\$)	Trade CCY	Trader	Counterparty
11/15/2022	11/17/2022	Purchase	TV Azteca SAB de CV 8.25% 08/09/2024	200,000.00	[REDACTED]				96,000.00		USD	Tim Lantz	[REDACTED]

AUM + Cash		Allocation Quantity	Allocation Principal Amount										Limits			
Portfolio	\$ (MM's)	%	(Qty or Par)	\$	%	Accrued Interest (\$)	Comm. Fee (\$)	Other Fees (\$)	Net Money (LC)	Net Money (\$)	Settle CCY	Custodian	Condition	\$	Override Code	Comments
cem	-1.00000048	76.00%	152,000.00	72,960.00	76.00%				72,960.00		USD	BS Equity	Gross Exposure Limit (*Max)	36,914,948.90		
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]	[REDACTED]				[REDACTED]		[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]		
[REDACTED]	[REDACTED]		[REDACTED]	[REDACTED]	[REDACTED]				[REDACTED]		[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]		
Totals		[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]				[REDACTED]	[REDACTED]				[REDACTED]		

Additional Notes

Identifiers

Geneva Code	[REDACTED]
CUSIP	[REDACTED]
ISIN	[REDACTED]

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

CORPORACIÓN DE ASESORÍA TÉCNICA Y DE
PRODUCCIÓN, S.A. DE C.V.,

Alleged Debtor.

Chapter 11

Case No. 23-_____ (____)

CORPORATE OWNERSHIP STATEMENT OF SANDPIPER LIMITED

Pursuant to Rules 1010(b) and 7007.1 of the Federal Rules of Bankruptcy Procedure, and Rules 1010-1 and 7007.1-1 of the Local Bankruptcy Rules for the Southern District of New York, petitioner Sandpiper Limited (the “Petitioner”), states that it is an exempted company organized under the laws of the Cayman Islands. To the best of Petitioner’s knowledge, no publicly held corporation owns 10% or more of its equity interests.

Declaration Under Penalty of Perjury

I, the undersigned authorized representative of Sandpiper Limited, a Petitioner in this case, declare under penalty of perjury that I have reviewed the “Corporate Ownership Statement” and that it is true and correct to the best of my knowledge, information and belief, with reliance on appropriate corporate officers.

Dated: March 20, 2023

By: s/Lewis Schwartz
Lewis Schwartz
Director